

BASIS OF ALLOCATION - FOR CATEGORY II (NON INSTITUTIONAL PORTION) - FIRM ALLOTMENT

Public Issue of 80,00,000 Secured Redeemable Non Convertible Debentures of Face Value Rs 1000/- each issued for cash for eligible Investors as per Prospectus.

NAME OF THE COMPANY : INDIABULLS HOUSING FINANCE LIMITED - NCD - Tranche III

(1) No.of allottees per Rs.1 Lakh of offer :							0.0011	(2) Subscription as multiple of offer for Category II :					0.7014				
								Number of NCDs		Face value Rs.		Issue Price Rs.		Amount (Face value)		Subscription List	
(i) NCDs issued vide Prospectus dated 30.09.2022 for Category II Investors								800000		1000		1000/-		800000000		Opening : 07-10-2022	
(ii) Subscribed and allotted to Category II Investors								561100		1000		1000/-		561100000			
(iii) Unsubscribed portion from Category II i.e.,2,38,900 NCDs have not been added to any of the Categories as the Issue was undersubscribed								-238900		1000		1000/-		-238900000			
(iv) Net quantum available for allotment to Non Institutional Portion								561100		1000		1000/-		561100000		Closing : 28-10-2022	
S.No	No. of NCDs applied for (Category wise)	Number of applications received	% to total	Total No.of NCDs applied in each category	% to total	Propor - tionate NCDs available	Allocation per Applicant		Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding off)	% to total	Total No. of NCDs allocated/ allotted	% to total	Surplus/ Defecit		
							Before rounding off	After rounding off									
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)		
1	100	1	16.67	100	0.02	143	142.58	100	1	1	FIRM	1	16.67	100	0.02	-43	
2	500	2	33.33	1000	0.18	1426	712.89	500	1	1	FIRM	2	33.33	1000	0.18	-426	
3	20000	1	16.67	20000	3.56	28515	28515.42	20000	1	1	FIRM	1	16.67	20000	3.56	-8515	
4	140000	1	16.67	140000	24.95	199608	199607.91	140000	1	1	FIRM	1	16.67	140000	24.95	-59608	
5	400000	1	16.67	400000	71.29	570308	570308.32	400000	1	1	FIRM	1	16.67	400000	71.29	-170308	
GRAND TOTAL		6	100	561100	100	800000						6	100	561100	100	-238900	

BASIS OF ALLOCATION - FOR CATEGORY III (HIGH NET WORTH INDIVIDUAL CATEGORY PORTION) - FIRM ALLOTMENT

Public Issue of 80,00,000 Secured Redeemable Non Convertible Debentures of Face Value Rs 1000/- each issued for cash for eligible Investors as per Prospectus.

NAME OF THE COMPANY : INDIABULLS HOUSING FINANCE LIMITED - NCD - Tranche III

(1) No.of allottees per Rs.1 Lakh of offer :							0.0546		(2) Subscription as multiple of offer for Category III :				0.0206			
							Number of NCDs	Face value Rs.	Issue Price Rs.	Amount (Face value)	Subscription List					
(i) NCDs issued vide Prospectus dated 30.09.2022 for Category III Investors							2400000	1000	1000/-	2400000000	Opening : 07-10-2022					
(ii) Subscribed and allotted to Category III Investors							49450	1000	1000/-	49450000						
(iii) Unsubscribed portion from Category III i.e., 23,50,550 NCDs have not been added to any of the Categories as the Issue was undersubscribed							-2350550	1000	1000/-	-2350550000						
(iv) Net quantum available for allotment to High Net Worth Individual Category Portion							49450	1000	1000/-	49450000	Closing :		28-10-2022			
S.No	No. of NCDs applied for (Category wise)	Number of applications received	% to total	Total No.of NCDs applied in each category	% to total	Propor - tionate NCDs available	Allocation per Applicant		Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding off)	% to total	Total No. of NCDs allocated/ allotted	% to total	Surplus/ Defecit (7)-(14)	
							Before rounding off	After rounding off								
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	
1	100	1	3.70	100	0.20	4853	4853.39	100	1	1	FIRM	1	3.70	100	0.20	-4753
2	700	1	3.70	700	1.42	33974	33973.71	700	1	1	FIRM	1	3.70	700	1.42	-33274
3	800	1	3.70	800	1.62	38827	38827.10	800	1	1	FIRM	1	3.70	800	1.62	-38027
4	1000	1	3.70	1000	2.02	48534	48533.87	1000	1	1	FIRM	1	3.70	1000	2.02	-47534
5	1100	1	3.70	1100	2.22	53387	53387.26	1100	1	1	FIRM	1	3.70	1100	2.22	-52287
6	1250	1	3.70	1250	2.53	60667	60667.34	1250	1	1	FIRM	1	3.70	1250	2.53	-59417
7	1500	4	14.81	6000	12.13	291203	72800.81	1500	1	1	FIRM	4	14.81	6000	12.13	-285203
8	2000	9	33.33	18000	36.40	873610	97067.75	2000	1	1	FIRM	9	33.33	18000	36.40	-855610
9	2500	7	25.93	17500	35.39	849343	121334.68	2500	1	1	FIRM	7	25.93	17500	35.39	-831843
10	3000	1	3.70	3000	6.07	145602	145601.62	3000	1	1	FIRM	1	3.70	3000	6.07	-142602
GRAND TOTAL		27	100	49450	100	2400000					27	100	49450	100	-2350550	

We have verified and approved this basis of allotment e-document:

Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date & Time
RTA	KFin Technologies Limited	Williams R	Deputy Vice President	Accepted	02/11/2022 03:24 PM
Issuer/ Company	Indiabulls Housing Finance Limited	Amit Jain	Company Secretary	Accepted	02/11/2022 03:20 PM
BRLM	IIFL Securities Limited	Pawan Jain	Assistant Vice President	Accepted	02/11/2022 03:21 PM
BRLM	Trust Investment Advisors Private Limited	Navin Jagger	Deputy Vice President	Accepted	02/11/2022 03:21 PM
BRLM	Edelweiss Financial Services Limited	Saali Dave	Chief Manager	Accepted	02/11/2022 03:30 PM
BRLM	A. K. Capital Services Limited	Milan Soni	Senior Manager	Accepted	02/11/2022 03:26 PM

Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date & Time
Exchange	BSE	Khushro Bulsara	CGM	Accepted	02/11/2022 03:20 PM
Exchange	BSE	Jayesh Shah	GM	Accepted	02/11/2022 03:25 PM
Designated Exchange		BSE LTD.			
Authorised Employee		Mr. Manu Thomas			
Designation		Head, Listing Reviewer			
Date and Time		02/11/2022 03:34 PM			

BASIS OF ALLOCATION - FOR CATEGORY IV (RETAIL INDIVIDUAL CATEGORY PORTION) - FIRM ALLOTMENT

Public Issue of 80,00,000 Secured Redeemable Non Convertible Debentures of Face Value Rs 1000/- each issued for cash for eligible Investors as per Prospectus.

NAME OF THE COMPANY : INDIABULLS HOUSING FINANCE LIMITED - NCD - Tranche III

(1) No. of allottees per Rs.1 Lakh of offer :				0.9251				(2) Subscription as multiple of offer for Category IV :				0.1602			

S.No	No. of NCDs applied for (Category wise)	Number of applications received	% to total	Total No. of NCDs applied in each category	% to total	Propor - tionate NCDs available	Allocation per Applicant		Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding off)	% to total	Total No. of NCDs allocated/ allotted	% to total	Surplus/ Defecit (7)-(14)
							Before rounding off	After rounding off							
							(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
34	51	6	0.17	306	0.08	1911	318.44	51	1	FIRM	6	0.17	306	0.08	-1605
35	52	1	0.03	52	0.01	325	324.68	52	1	FIRM	1	0.03	52	0.01	-273
36	55	3	0.08	165	0.04	1030	343.41	55	1	FIRM	3	0.08	165	0.04	-865
37	56	1	0.03	56	0.01	350	349.66	56	1	FIRM	1	0.03	56	0.01	-294
38	57	1	0.03	57	0.01	356	355.90	57	1	FIRM	1	0.03	57	0.01	-299
39	60	30	0.84	1800	0.47	11239	374.63	60	1	FIRM	30	0.84	1800	0.47	-9439
40	61	1	0.03	61	0.02	381	380.88	61	1	FIRM	1	0.03	61	0.02	-320
41	63	1	0.03	63	0.02	393	393.36	63	1	FIRM	1	0.03	63	0.02	-330
42	64	1	0.03	64	0.02	400	399.61	64	1	FIRM	1	0.03	64	0.02	-336
43	65	1	0.03	65	0.02	406	405.85	65	1	FIRM	1	0.03	65	0.02	-341
44	66	2	0.06	132	0.03	824	412.10	66	1	FIRM	2	0.06	132	0.03	-692
45	70	16	0.45	1120	0.29	6993	437.07	70	1	FIRM	16	0.45	1120	0.29	-5873
46	72	1	0.03	72	0.02	450	449.56	72	1	FIRM	1	0.03	72	0.02	-378
47	75	31	0.87	2325	0.60	14517	468.29	75	1	FIRM	31	0.87	2325	0.60	-12192
48	80	11	0.31	880	0.23	5495	499.51	80	1	FIRM	11	0.31	880	0.23	-4615
49	85	1	0.03	85	0.02	531	530.73	85	1	FIRM	1	0.03	85	0.02	-446
50	89	2	0.06	178	0.05	1111	555.70	89	1	FIRM	2	0.06	178	0.05	-933
51	90	8	0.22	720	0.19	4496	561.95	90	1	FIRM	8	0.22	720	0.19	-3776
52	97	3	0.08	291	0.08	1817	605.66	97	1	FIRM	3	0.08	291	0.08	-1526
53	98	3	0.08	294	0.08	1836	611.90	98	1	FIRM	3	0.08	294	0.08	-1542
54	99	6	0.17	594	0.15	3709	618.14	99	1	FIRM	6	0.17	594	0.15	-3115
55	100	558	15.69	55800	14.52	348408	624.39	100	1	FIRM	558	15.69	55800	14.52	-292608
56	102	2	0.06	204	0.05	1274	636.87	102	1	FIRM	2	0.06	204	0.05	-1070
57	110	6	0.17	660	0.17	4121	686.83	110	1	FIRM	6	0.17	660	0.17	-3461
58	120	8	0.22	960	0.25	5994	749.26	120	1	FIRM	8	0.22	960	0.25	-5034
59	125	5	0.14	625	0.16	3902	780.48	125	1	FIRM	5	0.14	625	0.16	-3277
60	130	3	0.08	390	0.10	2435	811.70	130	1	FIRM	3	0.08	390	0.10	-2045
61	132	1	0.03	132	0.03	824	824.19	132	1	FIRM	1	0.03	132	0.03	-692
62	135	2	0.06	270	0.07	1686	842.92	135	1	FIRM	2	0.06	270	0.07	-1416
63	140	1	0.03	140	0.04	874	874.14	140	1	FIRM	1	0.03	140	0.04	-734
64	150	73	2.05	10950	2.85	68370	936.58	150	1	FIRM	73	2.05	10950	2.85	-57420
65	154	1	0.03	154	0.04	962	961.56	154	1	FIRM	1	0.03	154	0.04	-808
66	158	1	0.03	158	0.04	987	986.53	158	1	FIRM	1	0.03	158	0.04	-829
67	161	1	0.03	161	0.04	1005	1005.26	161	1	FIRM	1	0.03	161	0.04	-844
68	170	1	0.03	170	0.04	1061	1061.46	170	1	FIRM	1	0.03	170	0.04	-891
69	172	1	0.03	172	0.04	1074	1073.95	172	1	FIRM	1	0.03	172	0.04	-902
70	174	1	0.03	174	0.05	1086	1086.43	174	1	FIRM	1	0.03	174	0.05	-912
71	175	1	0.03	175	0.05	1093	1092.68	175	1	FIRM	1	0.03	175	0.05	-918
72	180	3	0.08	540	0.14	3372	1123.90	180	1	FIRM	3	0.08	540	0.14	-2832
73	181	1	0.03	181	0.05	1130	1130.14	181	1	FIRM	1	0.03	181	0.05	-949
74	185	1	0.03	185	0.05	1155	1155.12	185	1	FIRM	1	0.03	185	0.05	-970
75	190	1	0.03	190	0.05	1186	1186.34	190	1	FIRM	1	0.03	190	0.05	-996
76	193	1	0.03	193	0.05	1205	1205.07	193	1	FIRM	1	0.03	193	0.05	-1012
77	198	1	0.03	198	0.05	1236	1236.29	198	1	FIRM	1	0.03	198	0.05	-1038
78	199	1	0.03	199	0.05	1243	1242.53	199	1	FIRM	1	0.03	199	0.05	-1044

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							Applicant									
							Before rounding off	After rounding off								
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	
79	200	283	7.96	56600	14.73	353403	1248.77	200	1	1	FIRM	283	7.96	56600	14.73	-296803
80	210	3	0.08	630	0.16	3934	1311.21	210	1	1	FIRM	3	0.08	630	0.16	-3304
81	220	1	0.03	220	0.06	1374	1373.65	220	1	1	FIRM	1	0.03	220	0.06	-1154
82	225	1	0.03	225	0.06	1405	1404.87	225	1	1	FIRM	1	0.03	225	0.06	-1180
83	230	3	0.08	690	0.18	4308	1436.09	230	1	1	FIRM	3	0.08	690	0.18	-3618
84	250	42	1.18	10500	2.73	65561	1560.97	250	1	1	FIRM	42	1.18	10500	2.73	-55061
85	276	1	0.03	276	0.07	1723	1723.31	276	1	1	FIRM	1	0.03	276	0.07	-1447
86	280	1	0.03	280	0.07	1748	1748.28	280	1	1	FIRM	1	0.03	280	0.07	-1468
87	290	1	0.03	290	0.08	1811	1810.72	290	1	1	FIRM	1	0.03	290	0.08	-1521
88	300	96	2.70	28800	7.49	179823	1873.16	300	1	1	FIRM	96	2.70	28800	7.49	-151023
89	320	2	0.06	640	0.17	3996	1998.04	320	1	1	FIRM	2	0.06	640	0.17	-3356
90	350	5	0.14	1750	0.46	10927	2185.35	350	1	1	FIRM	5	0.14	1750	0.46	-9177
91	375	1	0.03	375	0.10	2341	2341.45	375	1	1	FIRM	1	0.03	375	0.10	-1966
92	400	36	1.01	14400	3.75	89912	2497.55	400	1	1	FIRM	36	1.01	14400	3.75	-75512
93	430	1	0.03	430	0.11	2685	2684.86	430	1	1	FIRM	1	0.03	430	0.11	-2255
94	450	8	0.22	3600	0.94	22478	2809.74	450	1	1	FIRM	8	0.22	3600	0.94	-18878
95	496	1	0.03	496	0.13	3097	3096.96	496	1	1	FIRM	1	0.03	496	0.13	-2601
96	499	1	0.03	499	0.13	3116	3115.69	499	1	1	FIRM	1	0.03	499	0.13	-2617
97	500	142	3.99	71000	18.47	443315	3121.93	500	1	1	FIRM	142	3.99	71000	18.47	-372315
98	540	2	0.06	1080	0.28	6743	3371.69	540	1	1	FIRM	2	0.06	1080	0.28	-5663
99	550	2	0.06	1100	0.29	6868	3434.13	550	1	1	FIRM	2	0.06	1100	0.29	-5768
100	555	1	0.03	555	0.14	3465	3465.35	555	1	1	FIRM	1	0.03	555	0.14	-2910
101	600	9	0.25	5400	1.40	33717	3746.32	600	1	1	FIRM	9	0.25	5400	1.40	-28317
102	650	1	0.03	650	0.17	4059	4058.52	650	1	1	FIRM	1	0.03	650	0.17	-3409

S.No	No. of NCDs applied for (Category wise)	Number of applications received	% to total	Total No. of NCDs applied in each category	% to total	Propor - tionate NCDs available	Allocation per		Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding off)	% to total	Total No. of NCDs allocated/ allotted	% to total	Surplus/ Defecit (7)-(14)	
							Applicant									
							Before rounding off	After rounding off								
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	
103	700	4	0.11	2800	0.73	17483	4370.71	700	1	1	FIRM	4	0.11	2800	0.73	-14683
104	750	1	0.03	750	0.20	4683	4682.90	750	1	1	FIRM	1	0.03	750	0.20	-3933
105	775	1	0.03	775	0.20	4839	4839.00	775	1	1	FIRM	1	0.03	775	0.20	-4064
106	800	2	0.06	1600	0.42	9990	4995.10	800	1	1	FIRM	2	0.06	1600	0.42	-8390
107	900	2	0.06	1800	0.47	11239	5619.48	900	1	1	FIRM	2	0.06	1800	0.47	-9439
108	1000	44	1.24	44000	11.45	274730	6243.87	1000	1	1	FIRM	44	1.24	44000	11.45	-230730
GRAND TOTAL		3556	100	384377	100	2400000					3556	100	384377	100	-2015623	

We have verified and approved this basis of allotment e-document:

Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date & Time
RTA	KFin Technologies Limited	Williams R	Deputy Vice President	Accepted	02/11/2022 03:24 PM
Issuer/ Company	Indiabulls Housing Finance Limited	Amit Jain	Company Secretary	Accepted	02/11/2022 03:20 PM
BRLM	IIFL Securities Limited	Pawan Jain	Assistant Vice President	Accepted	02/11/2022 03:21 PM
BRLM	Trust Investment Advisors Private Limited	Navin Jagger	Deputy Vice President	Accepted	02/11/2022 03:21 PM
BRLM	Edelweiss Financial Services Limited	Sailli Dave	Chief Manager	Accepted	02/11/2022 03:30 PM
BRLM	A. K. Capital Services Limited	Milan Soni	Senior Manager	Accepted	02/11/2022 03:26 PM

Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date & Time
Exchange	BSE	Khushro Bulsara	CGM	Accepted	02/11/2022 03:20 PM
Exchange	BSE	Jayesh Shah	GM	Accepted	02/11/2022 03:25 PM
Designated Exchange		BSE LTD.			
Authorised Employee		Mr. Manu Thomas			
Designation		Head, Listing Reviewer			
Date and Time		02/11/2022 03:34 PM			